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## **China Parenting Network Holdings Limited**

**中國育兒網絡控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1736)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR AND CHANGE OF PERIOD FOR CLOSURE OF REGISTER OF MEMBERS**

Reference is made to (i) the announcements of China Parenting Network Holdings Limited (the “**Company**”) dated 12 September 2023 and 13 September 2023 in respect of the proposed issue of convertible notes under specific mandate and the proposed refreshment of general mandate; and (ii) the announcements of the Company dated 18 September 2023, 6 October 2023, 20 October 2023 and 6 November 2023 in relation to the delay in despatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the announcement dated 12 September 2023 unless otherwise specified.

#### **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the announcement dated 6 November 2023, a circular (the “**Circular**”) containing (i) details of the Subscription Agreement and the transactions contemplated thereunder; (ii) details of the Proposed Refreshment of General Mandate; (iii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Proposed Refreshment of General Mandate; (iv) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Proposed Refreshment of General Mandate; and (v) the notice of the EGM and proxy form, is expected to be despatched to the Shareholders on or before 14 November 2023.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular, the notice of the EGM and proxy form is expected to be postponed to a date falling on or before **21 November 2023**.

## **CHANGE OF BOOK CLOSURE PERIOD**

In order to confirm the Shareholders entitled to attend and vote at the EGM, the register of members of the Company was originally scheduled to be closed from Monday, 27 November 2023 to Thursday, 30 November 2023 (both days inclusive). Due to the further delay in despatch of the Circular, the book closure period of the register of members of the Company will be changed to **Monday, 4 December 2023** to **Thursday, 7 December 2023** (both days inclusive) accordingly. In order to be eligible to attend and vote at the EGM, all transfer of shares of the Company accompanied by the relevant share certificate(s) and appropriate transfer form(s) must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17 Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on **Friday, 1 December 2023**.

By Order of the Board  
**China Parenting Network Holdings Limited**  
**CHENG LI**  
*CEO*

Nanjing, the People's Republic of China, 14 November 2023

*As at the date of this announcement, the executive Directors are Mr. Zhang Lake Mozi, Mr. Cheng Li, Mr. Lin Luofeng and Ms. Ng Kwok Ying Isabella; the non-executive Directors are Ms. Li Juan and Mr. Zhang Haihua; and the independent non-executive Directors are Mr. Zhao Zhen, Mr. Ge Ning and Mr. Manley Poon.*